



1. Once this PDF Progress and Use of Fund Report has been opened, please save it directly to your computer.
2. Fill out the required form fields on pages 2-6 of the report PDF and save to your computer again when completed with your organization name in the filename.
3. Fill in the contact info sections of the Submission Form on the website and attach your completed progress report PDF.
4. You must include the following PDF attachments with your Progress and Use of Funds Report
 - a. If your grant is for general operating expenditures, please submit your organization's financial statements (Balance Sheet and Income and Expense Statement)
 - b. If your grant is for a specific project / program, please provide income and expenditure information compared to the budget initially proposed in your grant application.
5. We deeply appreciate having access to any photographs from events, programs, or planning relating to the outcomes of your grant. If you have images you'd like to share with us, please upload them with your other documents. (jpgs only, limit 4mb per image)
6. Submit all your information by clicking "Submit Progress and Use of Funds Report."
7. If your information was successfully submitted, you will be redirected to a submission confirmation page.



Date: _____

Name of Organization: _____
(Name as it appears on IRS Determination Letter, also include commonly used name, if different)

Time Period Covered By Grant: 07/01/20 to 06/30/20

Executive Director: _____

Mailing Address: _____

Phone Number: _____ Email: _____

Contact Person: _____
(if different from Executive Director)

Phone Number: _____ Email: _____

Project or Program Name: _____

Amount of Grant: _____

Purpose of Grant: (150 words max)



Have there been any changes to your organization's IRS 501(c)(3) status since you were awarded this grant? If yes, please explain: (150 words max)

Yes

No

I. PROJECT / PROGRAM PROGRESS

a. Please describe the progress made toward the stated goals and objectives related to this specific grant. Please include those stated goals and objectives in your response. (300 words max)



- b. **Public Value Story: What difference did this grant make in your community, organization or neighborhood and for the population you serve? Please discuss evidence of effect (e.g. numbers served, demographic information, client satisfaction survey results, pre- and post- test results, community indicators, outcomes, etc.) (300 words max)**

- c. **Were there any unanticipated results, either positive or negative, that you have not already described above? If so, please describe. (100 words max)**



- d. Please describe any collaborations, if any, related to the work funded by this grant and how it impacted your efforts. (100 words max)

II. FINANCIALS

- a. If your grant is for general operating expenditures, please submit your organization's financial statements (Balance Sheet and Income and Expense Statement) for the year in which the grant was used. If the total project expenses on the financial summary varied by more than 10% of the approved project budget on your grant application, provide a brief explanation. (100 words max)

- b. If your grant is for a specific project / program, please provide income and expenditure information compared to the budget initially proposed in your grant application. If the total project expenses on the financial summary varied by more than 10% of the approved project budget on your grant application, provide a brief explanation) (100 words max)



c. **What other sources, if any, and in what amounts are you receiving funds to support this project / program?** (100 words max)

III. FOUNDATION FEEDBACK

a. **What is the biggest obstacle to serving your community and what more, aside from additional funding, could The Sidney R. Baer, Jr. Foundation do to support you?** (150 words max)

I hereby certify that the above and attached statements are true and accurate.

Name

Date

Title



You must include the following PDF attachments to the online submission form:

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- b. If your grant is for a specific project / program, please provide income and expenditure information compared to the budget initially proposed in your grant application.**
- c. Please upload any program impact images along with your supporting docs. (.jpg up to four, limit 4mb per image file)**

For additional questions of concerns please email:

Bethany Springer
Trust Officer
bethany.springer@usbank.com

DEADLINE DATE FOR PROGRESS AND USE OF FUNDS REPORT IS JUNE 30TH